**INTEREST RATES MARKET NOTICE**

**Date: 26 May 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBK23”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 28 May 2015 under its **N/A.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBK23

**Nominal Issued** R1,000,000,000.00

**Issue Price** 100 %

**Coupon** 11.5600%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 May 2027

**Books Close** 19 May, 19 November

**Interest Payment Date(s)** 28 May, 28 November

**Last Day to Register** By 17:00 on18 May, 18 November

**Issue Date** 28 May 2015

**Date Convention** Following

**Interest Commencement Date** 28 May 2015

**First Interest Payment Date** 28 November 2015

**Base CPI** N/A

**Call / Step Up Date** 28 May 2022

**ISIN No.** ZAG000126434

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBK23%20Pricing%20Supplement%2020150528.pdf

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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